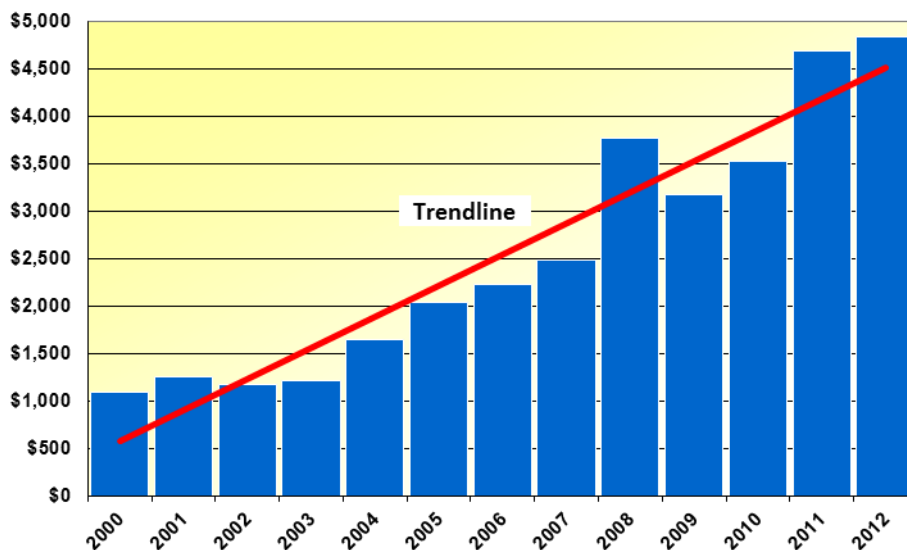


WHY THE EXPORT MARKET IS IMPORTANT FOR U.S. PORK

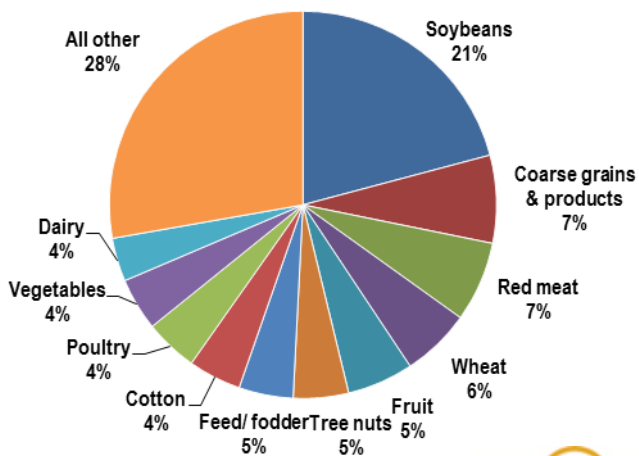
- The U.S. is the world's **2nd** largest pork producer (after China) and **2nd** largest pork exporter (after Germany). It contributes 9% of global pork production and 14% of global pork exports.
- In the U.S., pork production is the **4th largest** livestock sector, following cattle, poultry, and dairy.
- U.S. pork exports account for **16%** of the nation's total annual production.
- In 2012, U.S. pork exports reached a record-high of **\$4.8 billion**, a 3% increase from 2011 and tripled the value of exports a decade ago.
- Japan is the largest export market for U.S. pork, with a 39% market-share, followed by Mexico with a 16% market-share and Canada with a 10% market-share.

U.S. Pork Exports to the World: 2000-2012 (Million Dollars)



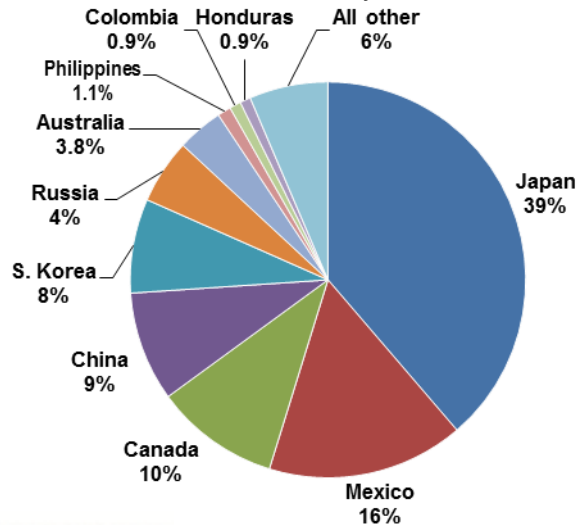
U.S. Ag Exports by Commodity (2012)

Market-share by value



Largest Markets for U.S. Pork (2012)

Market-share by value



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